

AS Tallinna Sadam

Name	AS Tallinna Sadam
Date of Registration	23.03.2006

Issuer

Corporate name	Aktsiaselts Tallinna Sadam
Commercial Registry Number	10137319
Address	Sadama 25, 15051 Tallinn
Phone	+372 631 8555
Fax	+372 631 8166
E-mail	portoftallinn@portoftallinn.com

Conditions of the Prospectus and Offer

Registration Number of the Prospectus	4.3-4.9/340
Date of Registration	23.03.2006
Date of the Prospectus Supplement	
Type of the Securities Offered	Debt security
Amount of the Securities Offered	16900
Nominal Value of the Securities Offered	1000 €
Beginning of the Offer	06.03.2006
End of the Offer	10.03.2006
Basis for prospectus	